

Pre-Approvals Made Easy!

Customer Needs List:

Personal Information

- The name, address and Social Security Number of each person applying for the loan

Assets

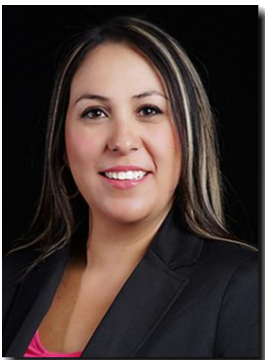
- The source(s) of funds for down payment and closing costs

Income

- Employment information covering the past two years
- Gross monthly income
- Two years most recent tax returns with W2's and 1099's
- Other income received

Liabilities

- Credit cards and installment loans
- Information about any other properties owned, including rentals, second home and investment properties
- Alimony and/or child support payments, if applicable



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